

APPROVAL REQUEST RETURN FOR ASSET TRANSFER RELATED TO DEFINED CONTRIBUTION PROVISIONS (PROVINCIAL PLAN MEMBERS ONLY)

This return should be used to submit a request for permission to transfer assets related to defined contribution provisions involving individuals whose pension benefits are subject to provincial pension legislation. For additional information, please refer to the Instruction Guide for Asset Transfers related to Defined Contribution Provisions of Pension Plans on the Applications and Approvals page in the Private Pension Plans section on the OSFI website.

1. Is this a Full or Partial Asset Transfer?
2. Effective Date of the Transfer (YYYY-MM-DD):

Note: Do not use the characters "#" or "&" in the name of any files being uploaded in the questions below.

3. Standardized Asset Transfer Request Form for Defined Contribution Provisions

"Please upload your file using the Browse button below"

File Upload:	<input type="button" value="Browse"/>
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4. Provincial required documents, additional information and/or comments, if applicable

"Please upload your file using the Browse button below"

File Upload:	<input type="button" value="Browse"/>
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